



## LAWYERS PROFESSIONAL LIABILITY INSURANCE RENEWAL APPLICATION

Medmarc Casualty Insurance Company • 4795 Meadow Wood Lane • Suite 335 West • Chantilly, VA 20151-2219 • 800.356.6886 • 703.652.1300

**NOTICE**: This professional liability coverage is provided on a Claims Made and Reported basis. Only claims that are first made against the insured and reported to the Company during the policy term are covered, subject to the policy provisions.

NOTICE: UNLESS OTHERWISE STATED IN AN ATTACHED ENDORSEMENT, IF THE EACH CLAIM LIMIT IN ITEM 4 OF THE DECLARATIONS OF THE POLICY IS \$500,000 OR MORE, CLAIM EXPENSES WILL BE APPLIED TOWARD THE DEDUCTIBLE IN ITEM 5 OF THE DECLARATIONS, NOT TO EXCEED 50% OF THE EACH CLAIM LIMIT OF THE DEDUCTIBLE. CLAIM EXPENSES IN EXCESS OF 50% OF THE EACH CLAIM LIMIT OF THE DEDUCTIBLE WILL BE APPLIED AGAINST THE EACH CLAIM LIMIT IN ITEM 4 OF THE DECLARATIONS, NOT TO EXCEED 50% OF THE EACH CLAIM LIMIT IN ITEM 4. THE COMPANY IS NOT OBLIGATED TO PAY ANY FURTHER CLAIM EXPENSES OR DAMAGES ONCE THE COMPANY HAS PAID THE LIMIT OF LIABILITY.

**Applicant Instructions**: Please complete all questions, noting N/A where not applicable. Enclose a copy of the law firm's letterhead. The application must be dated and signed by a partner, officer or owner of the firm.

1.	Name (Primary Firm Name):						
	Is this a d/b/a (doing business as) name? Yes \[ \] No \[ \] If yes, provide legal name: \[ \]						
	Policy Number:Renewal Date:						
	Contact Person:Email Address:						
	Street Address:						
	City:	County:	State:	ZIP:			
	Office Phone:	Office Fax:	Website:				
2.			on? wyer(s) who left and the termination	Yes No No			
		n since completion of the last applicated <b>Id Lawyer Information Supplemen</b>	ation?  nt for each new hire not previously reported.	Yes No No			
		full-time or to part-time since complete parate sheet the name(s) of the law	etion of the last application?  wyer(s) and average weekly hours.	Yes No No			
3.	Since completion of the last applica	ation, has the firm:					
	<ul> <li>b. filed any fee suits against clients</li> <li>c. changed its conflict of interest p</li> <li>d. changed its back-up lawyer?</li> <li>e. implemented or changed its wee</li> <li>f. increased or decreased the num</li> </ul>	b site?bor of support staff?		Yes No No			
	If yes to any of the above, please	explain on a separate sheet.					
4.	Since completion of the last application office sharing arrangement?		ed, or has the applicant entered into an	Yes			
5.	For any entity other than civic, charitable, or public benefit non-profit organization, does any lawyer:						
	b. have a change in any previously	reported position or equity?		Yes No			

	d. have any new or changed ownership or management?			Y es	No L
	e. act as an employee of any organization other than the applicant?			Yes 🗌	No 🗌
	f. provide any professional services other than as a lawyer?			Yes 🗌	No 🗌
	If yes, please complete the Outside Interests Supplement				
6.	Gross Revenue for the most recent calendar year:				
7.	Since completion of the last application were any services performed in t	he are	as of:		
	☐ IPO, Bond Private Placement Syndication, Securities		Class Action		
	☐ Entertainment Client or Industry		Copyright, Patent or Trademark		
	☐ Environment		Oil and Gas		
	Foreign Adoptions		Construction Defect (Plaintiff)		
	If yes, please provide details on firm letterhead.				
8.	Since completion of the last application, has the firm been adjudicated babankruptcy petition? If yes, please explain on a separate sheet.	nkrup	or insolvent or subject to a pending	Yes 🗌	No 🗌
9.	AREA OF PRACTICE				
	Indicate the percentage of time devoted to the following types of practice Area of Practice Supplement, if needed (MUST TOTAL 100%). If there you may indicate that here and not complete the chart below	has b	een no change in the past 12 months,		

COLUMN A		COLUMN B		
	Percentage		Percentage	
Ad Valorem Tax – Commercial	%	Oil and Gas	%	
Ad Valorem Tax – Residential	%	Public Utilities	%	
Administrative Law	%	Social Security	%	
Adoptions	%	TAX-Commercial Preparation	%	
Antitrust Trade Regulations	%	TAX-Individual Preparation	%	
Appellate - Non Criminal	%	TAX – Opinions	0/0	
Bankruptcy	%	Venture Capital	0/0	
Collection	%	Water Law	0/0	
Communication	%			
Construction	%	Defense		
Corporation Formation	0/0	Admiralty	0/0	
Corporate General	%	Arbitration / Mediation	%	
Divorce - Marital Assets < \$2M	%	BI/PI	%	
Divorce - Marital Assets \$2M to \$5M	%	Civil Rights/Employment	0/0	
Divorce - Marital Assets > \$5M	%	Class Action / Mass Tort	%	
Elder Law	%	Commercial Litigation	%	
Environmental	%	Criminal	%	
ERISA	%	Criminal - Appellate	0/0	
Family Law (other than Divorce)	%	Insurance Company	0/0	
Foreclosures	%	Legal Malpractice	%	
Fiduciary	%	Medical Malpractice	%	
Health	%	Product Liability	%	
Housing Court	%	Workers Compensation	%	
Immigration	%	Other	%	
International	%			
Investment Cnsling/Money Mgt	%	Bonds	%	
Labor – Employee / Union	%	Copyright	%	
Labor – Management	%	Patent	%	
Local Government / Municipal	%	Trademark	%	
M&A -Combined Assets < \$2M	%	Private Placements	%	
M&A-Combined Assets \$2M to \$5M	%	Securities – Federal	%	
M&A - Combined Assets > \$5M	%	Securities – State	%	

COLUMN C				
	Percentage			
Plaintiff				
Admiralty	0/0			
BI/PI Plaintiff	%			
Civil Rights / Employment	%			
Class Action / Mass Tort	%			
Commercial Litigation	%			
Legal Malpractice	%			
Medical Malpractice	%			
Product Liability	%			
Workers Compensation	%			
Other	%			
Abstracting/Title	%			
Banking/Financial Institutions	%			
Entertainment	%			
Estate Planning - Assets < \$2M	%			
Estate Planning-Assets \$2M to \$5M	%			
Estate Planning - Assets > \$5M	%			
Probate	%			
Real Estate – Commercial	%			
Real Estate Development	%			
Real Estate - Limited Partnerships	%			
Real Estate - Residential	%			
Real Estate Syndications	%			
Wills and Trusts	%			
Complete Supplement Application for all AOPs				
in Column C above				
Other	%			
Other	%			
Other	%			
Total %	%			

10.	Since completion of the last application, has any lawyer covered under the policy been the subject of any investigation or disciplinary action regarding their license to practice? If yes, please explain on a separate sheet.	Yes No No			
11.	Since completion of the last application, has any lawyer covered under the policy been refused admission to the bar or any bar association, court, or administrative agency? If yes, please explain on a separate sheet.	Yes 🗌 No 🗍			
12.	During the current policy year, have any claims or suits been made against the firm, its predecessor firms, or <u>any</u> of the lawyers proposed for this insurance that have <u>not</u> been previously reported to this Company	Yes No No			
	If yes, please complete the Claim Information Supplement				
13.	Is any member of the firm aware of any act, error, omission, or specific circumstances involving a particular person entity which could reasonably be expected to result in a professional liability claim against the firm, any past or prese lawyers in the firm, or any predecessor firm? <b>If yes, please explain on a separate sheet.</b>				
	Fraud Warning Notice – Any person who knowingly presents a false or fraudulent claim for payment of a loss presents false information in an application for insurance is guilty of a crime and may be subject to civil fines and				
	Consent to Conditions of Consideration of the Application for Insurance				
	I accept the following conditions during the processing and consideration of my application—regardless of whether or not I am granted insurance—and for the duration of the insurance which may be issued to me:				
a	To the fullest extent permitted by law, I extend absolute immunity to, and release ProAssurance, its directors, officers, authorized representatives from any and all liability for any acts pertaining to my application for insurance, including ul ejection, or approval for insurance, and any communications, reports, records, statements, documents, or disclosures, privileged or confidential information, made or given in good faith with respect to such application.	ltimate cancellation,			
S	Signature of Partner, Officer or Owner of Applicant Firm: Da	te:			
P	Print or Type Name: Title:				
	mportant: Incomplete or incorrect information could require retroactive upward premium adjustment and, in the ever denial of coverage. The following is an Authorization to Release Information which requires your signature. Please re				
	Authorization to Release Information				
ir n	, the undersigned hereby authorize my present and prior professional liability carriers, (including ProAssurance all affi- who have represented me in connection with any claim of professional liability, and any other individuals, associations information regarding me, to release to ProAssurance upon its request, any information which in the judgment of any standard upon my acceptability to ProAssurance as a professional liability risk, including but not limited to claims, underwriting or other information.	or entities having such person noted above,			
e	I hereby release and agree to hold harmless all persons or organizations, their agents, servants, and employees, ProAssurance, its directors, officers employees and agents from any liability arising from releasing the above information, notwithstanding the fact that there may be errors, omissions, or mistakes contained in such released information.				
	I further agree that ProAssurance and all persons and organizations described above may rely upon a photo copy of this Authorization, which shall be of equal validity with the signed original.				
	I hereby declare and represent that the foregoing statements and particulars are, to the best of my knowledge and recollection, complete and that have not willfully concealed or misrepresented any material fact or circumstance concerning this insurance or the subject thereof:				
S	Signature of Partner, Officer or Owner of Applicant Firm:	te:			
P	Print or Type Name: Title:				