



APPLICATION

For Lawyers Professional Liability Insurance
A Claims Made & Reported Policy

Real Estate Supplement

If more than one attorney practices in this area, one supplement will suffice.

Name of Firm: _____

1. Please provide the approximate percentage of gross billings over the past year for each of the following areas:

- | | |
|--|------------|
| a. Residential title searches; title opinions and other title work: | a. _____ % |
| b. Commercial title searches; title opinions and other title work: | b. _____ % |
| c. Any opinions rendered on undeveloped and/or vacant land (residential or commercial) | c. _____ % |
| d. Residential Closing: | d. _____ % |
| e. Commercial Closing: | e. _____ % |
| f. Residential Land Use, Zoning: | f. _____ % |
| g. Commercial Land Use, Zoning: | g. _____ % |
| h. Eminent Domain: | h. _____ % |
| i. Syndication/Development: | i. _____ % |
| j. Mineral Rights (sale, transfer, etc): | j. _____ % |
| k. Oil & Gas Title Opinions: | k. _____ % |
| l. Landlord/Tenant: | l. _____ % |
| m. Other: _____ | m. _____ % |

Total (Must equal 100%): _____ %

2. If the Firm performs real estate closings, please answer the following:

- a. Who in the Firm performs real estate closings? ☐ Attorney ☐ Paralegal ☐ Other: _____
- b. Who in the Firm undertakes responsibility for preparing or reviewing closing documents and closing calculations, e.g. preparing settlement statements, determining pro-rations or disbursing settlement proceeds?

- c. Are the real estate closing documents reviewed by an attorney in the Firm? ☐ Yes ☐ No
- d. Estimated number of closings in the past 12 months? _____
- e. What is the value of largest **commercial** real estate transaction handled by the Firm in the last 5 years? \$ _____
- f. What is the value of largest **residential** real estate transaction handled by the Firm in the last 5 years? \$ _____

3. Does the Firm undertake any aspect of financial or valuation analysis or review of tax ramifications for clients? ☐ Yes ☐ No
4. Does any attorney in the Firm provide services as Title Insurance Agent? ☐ Yes* ☐ No

*If yes, who performs the Title Search? ☐ Attorney ☐ Paralegal ☐ Outside Title Abstractor ☐ Other: _____

Provide the attorney(s) name(s) and provide the percentage of their practice that involves work as a Title Insurance Agent?

5. Does the Firm own a Title Agency? ☐ Yes* ☐ No

*If yes, what is the name of the Title Agency? _____

Does any Title Insurance Company, or any other entity, have ownership interest in the Title Agency? ☐ Yes* ☐ No

*If yes, what is the name of the entity? _____

Are all employees of the Title Agency also employees of the Firm? ☐ Yes ☐ No

Is the Title Agency located in the same premises as the Named Insured? ☐ Yes ☐ No

6. Does any title agent or abstractor know of any circumstance, act, error, or omission that could result in a professional liability claim against him/her or the Firm? ☐ Yes* ☐ No

*If yes, please complete the Claims Information Supplement

The Authorized Person signing below hereby represents to and assures ALPS Property & Casualty Insurance Company ("ALPS") that the information contained in this application supplement is true and correct and that this application supplement: (i) shall be a material part of the Firm's Application for Lawyers Professional Liability Insurance and is subject to the same terms and conditions; and (ii) shall be deemed incorporated into any insurance policy ALPS may issue to the applicant Firm.

Signature of Authorized Person _____

Date (mm/dd/yyyy) _____